

PAB Announcement about 2012 Half-year

Equity Interest Apportionment

The Company and its Board of Directors guarantee the truthfulness, accuracy and completeness of this public announcement and it contains no false documentation, misleading statements or material omission.

On August 31, 2012 PAB held the second EGM in 2012, at which “PAB 2012 Interim Profit Distribution Plan” was reviewed and passed. Below is an announcement about apportionment of equity interest:

I. Equity interest apportionment plan

The plan of 2012 half-year equity interest apportionment is as follows: take existing total share capital of 5,123,350,416 shares as the base and pay cash dividend of RMB1yuan for every 10 shares to all shareholders (including tax; after tax actual cash dividend payment for every 10 shares will be RMB0.9yuan for individual shareholders, securities investment funds, QFII and RQFII; for other non-resident companies other than QFII and RQFII, the Company will not pay income tax for them and the tax-payers shall pay the tax in the place where the income occurs.)

II. Registration date and ex-dividend date

Registration date for the equity interest apportionment is October 18, 2012; ex-dividend date is October 19, 2012.

III. Target of equity interest apportionment

Target of the equity interest apportionment include all shareholders of the Company

who are registered at the Shenzhen Branch Company of China Securities Depository and Clearing Corporation Limited (SZ Branch of China Clear) at closing of Shenzhen Stock Exchange on the afternoon of October 18, 2012.

IV. Equity interest apportionment method

1. The cash dividend to be paid by SZ Branch of China Clear as entrusted by the Company will be directly transferred to the shareholders' accounts through their securities companies (or other custody institutions) on October 19, 2012.

2. Cash dividend to the A share holders listed below will be made by the Company itself:

No.	Shareholder account number	Shareholder name
1	08*****735	Ping An Insurance (Group) Co., Ltd. of China—Group—proprietary fund
2	08*****667	PA Life Insurance Co., Ltd. —proprietary fund
3	08*****737	PA Life Insurance Co., Ltd.—tradition—general insurance product
4	08*****009	PA Life Insurance Co., Ltd.—investment-linked—personal insurance investment-linked
5	08*****740	PA Life Insurance Co., Ltd.—dividend—group insurance dividend
6	08*****741	PA Life Insurance Co., Ltd.—dividend—personal insurance dividend

V. Consultation institution

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VI. Reference documents

Resolution and Announcement of the second EGM in 2012 held by the Company.

It is hereby announced.

Board of Directors of Ping An Bank Co., Ltd.

October 12th, 2012